

**PALMETTO HERITAGE BANK & TRUST ONLINE BANKING ENROLLMENT FORM**

NOTE: Must be a Palmetto Heritage Bank & Trust customer to apply. Please complete the application, sign, and return to the address below or directly to any Palmetto Heritage Bank Office.

Please check the box indicating the type of Online Banking service requested:

ONLINE BANKING OR  ONLINE BANKING WITH BILL PAY

**ACCOUNT OWNER/SIGNER INFORMATION**

Please provide information for each account owner or signer on an account(s) that will need an Access ID create for Online Banking. Ownership on all accounts must be the same and match.

*Name - Primary Account Owner/Signer			*Name - Primary Joint Account Owner/Signer		
Additional Account Owner/Signer			Additional Account Owner/Signer		
Additional Account Owner/Signer			Additional Account Owner/Signer		
*Social Security Number			*Social Security Number		
*Date of Birth			*Date of Birth		
*Mailing Address			*Mailing Address		
Mailing Address cont.			Mailing Address cont.		
*City	*State	*Zip Code	*City	*State	*Zip Code
*Email			*Email		
Daytime Phone			Daytime Phone		
Please select Preferred USER ID (Must be between 6-12 characters in length)			Please select Preferred USER ID (Must be between 6-12 characters in length)		

**SECURITY & PRIVACY CONTROL**

For security and identification purposes please provide a security question and answer to be used to confirm rights to make adjustments to your Freedom Access Account. (ie. Favorite sport, City of birth, Mother's maiden name, etc.)

PROVIDE A SECURITY QUESTION:	PROVIDE A SECURITY QUESTION:
PROVIDE SECURITY QUESTION ANSWER:	PROVIDE SECURITY QUESTION ANSWER:

**ACCOUNT INFORMATION**

Please provide the Account Type and the Account Number for each account that will be accessed using Online Banking. Please note all accounts(s) must have the same ownership as the individuals(s) indicated above.

<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan
Account #	Account #
<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan
Account #	Account #
<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> CD <input type="checkbox"/> Loan
Account #	Account #

If you would like additional accounts to be available online, please fill out the information on a separate page and attach to this application.

**Online Banking Terms and Conditions Agreement**

I (We, if joint account holder) have reviewed the "Online Banking Terms and Conditions Agreement" for Palmetto Heritage Bank & Trust Online Banking Service and Optional Bill Payment Service and accept such Online Banking Terms and Conditions Agreement. By using the online financial services provided by

Signature-Primary Account Owner/Signer \_\_\_\_\_ Signature-Joint Account Owner/Signer \_\_\_\_\_

Return Application to Palmetto Heritage Bank & Trust OR Mail To:

Palmetto Heritage Bank & Trust  
ATTN: ONLINE BANKING  
P.O. Box 3788, Pawleys Island, SC 29585

Upon receipt of completed application, an Online Banking Welcome Letter will be mailed to the applicant(s) to the address on file with Palmetto Heritage Bank & Trust. This letter will include your first time logon instructions and temporary account Access ID and Password.

**FOR PALMETTO HERITAGE BANK & TRUST USE ONLY**

DATE REC.	TB UserCode	PORT#	LINE #
PROCESSED:	PROCESSED BY:		