

PALMETTO HERITAGE BANK & TRUST ONLINE TRUST CONNECT APPLICATION

NOTE: Must be a Palmetto Heritage Bank & Trust customer to apply. Please complete the application, sign, and return to the address below or directly to any Palmetto Heritage Bank Office **Attn: Trust Department**.

Please check the box indicating the type of Online Banking service requested:
 ONLINE TRUST CONNECT ACCESS

ACCOUNT OWNER INFORMATION

Please provide information for each account owner on an account(s) that will need an Access ID created for Online Trust Access. Ownership on all accounts must be the same and match.

*Name - Primary Account Owner/Beneficiary	*Name - Primary Joint Account Owner/Beneficiary
Additional Account Owner/Beneficiary	Additional Account Owner/Beneficiary
Additional Account Owner/Beneficiary	Additional Account Owner/Beneficiary
*Social Security Number	*Social Security Number
*Date of Birth	*Date of Birth
*Mailing Address	*Mailing Address
Mailing Address cont.	Mailing Address cont.
*City *State *Zip Code	*City *State *Zip Code
*Email	*Email
Daytime Phone	Daytime Phone
Please select Preferred USER ID (Must be between 6-12 characters in length)	Please select Preferred USER ID (Must be between 6-12 characters in length)

SECURITY & PRIVACY CONTROL

For security and identification purposes please provide a security question and answer to be used to confirm rights to make adjustments to your Trust Access Account. (ie. Favorite sport, City of birth, Mother's maiden name, etc.)

PROVIDE A SECURITY QUESTION:	PROVIDE A SECURITY QUESTION:
PROVIDE SECURITY QUESTION ANSWER:	PROVIDE SECURITY QUESTION ANSWER:

ACCOUNT INFORMATION

Please provide the Account Number for each account that will be accessed using Online Trust Access. Please note all accounts(s) must have the same ownership as the individuals(s) indicated above.

Account #	Account #
Account #	Account #
Account #	Account #

If you would like additional accounts to be available online, please fill out the information on a separate page and attach to this application.

Online Banking Terms and Conditions Agreement

I (We, if joint account holder) have reviewed the "Online Trust Access Terms and Conditions Agreement" for Palmetto Heritage Bank & Trust Online Trust Access Service and accept such Online Trust Access Terms and Conditions Agreement. By using the online financial services provided by Palmetto Heritage Bank & Trust, I/We agree to abide by the terms and conditions of this agreement.

Signature-Primary Account Owner/Beneficiary **Signature-Joint Account Owner/Beneficiary**

Return Application to Palmetto Heritage Bank & Trust OR Mail To:
Palmetto Heritage Bank & Trust
ATTN: TRUST DEPARTMENT
P.O. Box 3788, Pawleys Island, SC 29585

Upon receipt of completed application, an Online Trust Access Welcome Letter will be mailed to the applicant(s) to the address on file with Palmetto Heritage Bank & Trust. This letter will include your logon instructions Access ID and first time Password.

FOR PALMETTO HERITAGE BANK & TRUST USE ONLY

DATE REC.	TB UserCode	PORT#	LINE #
PROCESSED:	PROCESSED BY:		